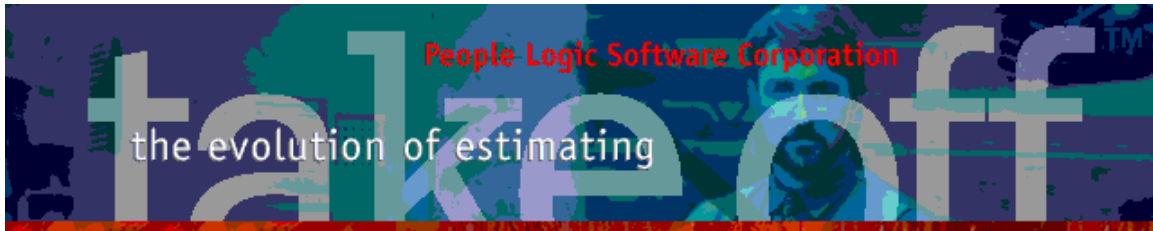


Update Bulletin 2.7.4.0

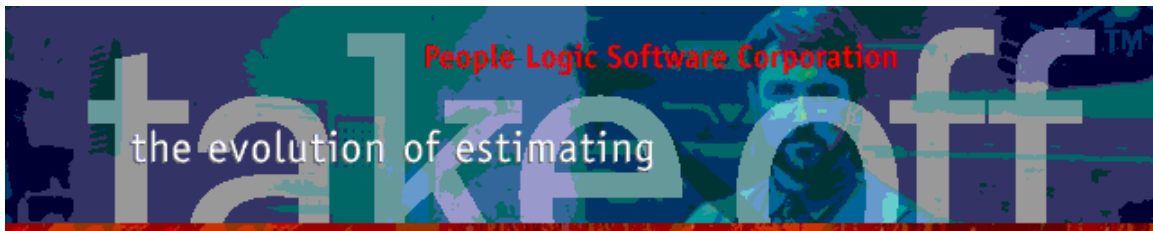
Hello

Many updates of the past year have been requested by various users and have finally made their way to your runtime version. Brief summaries of the highlights are shown below.

Takeoff.....	3
Grid	3
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New Header.....	3
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Takeoff

Grid

New columns

{named in Edit|Preferences|Captions}

Phase2/Revision2

Milestones – Mile1 .. Mile8

Library	NEW Phase	NEW Revision	ShopDrawi...	Engineering	Production	Shipped	Installed	Billed	Mile7	Mile8
Cabinet	GC 100	DEV001	o		o		o		o	
Cabinet	GC 100	DEV001	o		o		o		o	
Cabinet	GC 100	DEV001	o	o	o	o	o	o	o	o
Cabinet	GC 100	DEV001					o	o	o	
Counter	GC 100	DEV001								
Cabinet	GC 100	DEV001								
Cabinet	GC 125a	DEV001		o				o		
Cabinet	GC 100	DEV001								
Cabinet	GC 100	DEV002					o	o	o	o
Cabinet	GC 125a	DEV002	o	o				o		
Cabinet	GC 125a	DEV002	o	o				o		o
Counter	GC 125a	DEV002	o	o						

New Header

Qty=1		Room:Check Desk					Cab-Maple\ Cab-Plan\ Standard-Hardware					
Drawing:		Section:										
Scope:		Check desk: c/w with stone top										
ID	Location	Qty	Units	Qty2	Units2	TotalCost	ExtraCost	Product	Width	Height	Phase	Revision
25	Check Desk	1	Each	7	Linft.	\$613.36	\$0.00	Wall 1 curved	84	42	Phase 3	Original
26	Check Desk	2	Each	5	Linft.	\$409.63	\$0.00	000 Base Column	30	34	Phase 3	Original

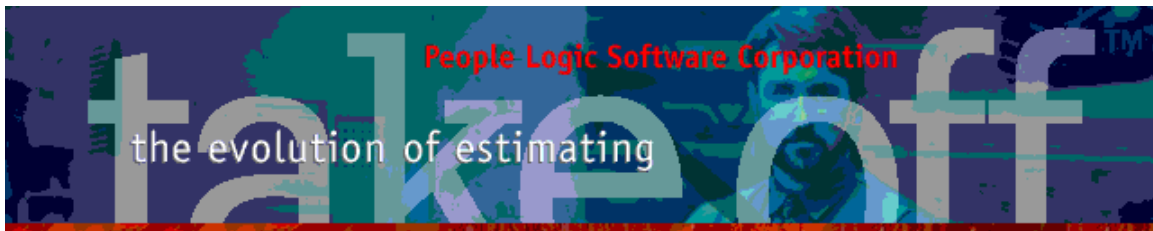
Click to Edit location
Note: Room = Levelname

Click to Admin|Groups

Item

Several new fields were added to the main takeoff line item which caused some shuffling to prevent visual overloading of pages.

a. Two new Phase/Revision fields were added and since the "General" Tab was already quite full, a new Tab labelled "Tracker" was created. The original Phase/Revision fields are also located there since these fields typically aren't used in everyday estimating.



b. Eight new Milestone fields(checkboxes) were added and they too live on the Tracker page.

c. An over abundance of tabs caused Material/Labor/Revision to be grouped together on page "Costs". Each sub function will still be selectable by a radio button.

	Labor	Material	Cost
Base Cost	\$55.34	\$46.15	\$101.49
Extra	\$0.00	\$0.00	\$0.00
			\$101.49

Spec = Default(C) / Default(F) / Default(H) Sell: \$186.46

General | Options | Costs | Sell | Tracker

Item: C822
 Location: Office 1 @ 2nd Floor
 Qty.(Each):

Costs

Similar to existing tabs except controlled radio buttons.

☒ Material [\$46.15] ☐ Labor [\$55.34] ☐ Extra [\$0.00]

Construction ☐ Finish ☐ Hardware ☐

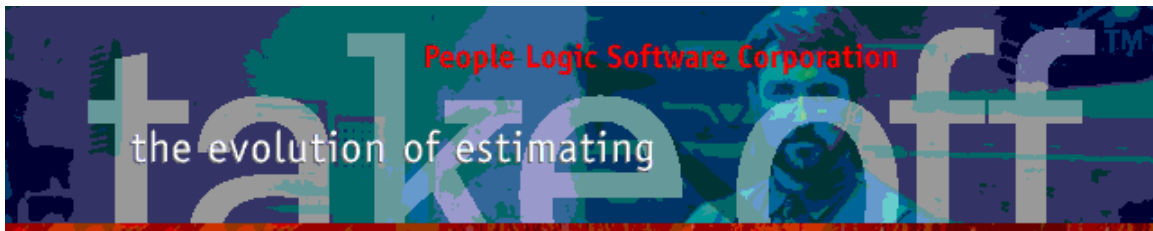
Default(C) Default(F) Default(H)

Library	Net Quantity	UOM	Description	Cost
Sheet Goods	16.667	Sqft.	3/4 Sheathing	\$12.75
	8	Sqft.	Brown backer	\$2.50
	21.5	Sqft.	PL1 GP	\$30.91

Tracker

Labels named in Edit|Preferences|Captions.

Editing may also be done using multi-select.



General	Options	Costs	Sell	Tracker
---------	---------	-------	------	----------------

Tags

Phase	Phase 9-Casework and tops	▼	+
Revision	CCD 1-Add frames to Reception	▼	+
NEW Phase	GC 125a-West wing	▼	+
NEW Revision	DEV002-Gondola	▼	+

Milestones

☒ ShopDrawing	☐ Installed
☒ Engineering	☐ Billed
☐ Production	☐ Mile7
☐ Shipped	☐ Mile8

Mini-Spec editor

The current used group may be assigned as "Default" without exiting to Admin|Groups.

Component	Material
Back	Wht Melamine G1S 1/2
Carcass G1S	Wht Melamine G1S 3/4
Drawer box bottom	Wht Melamine G1S 1/2
Drawer box side	Wht Melamine G1S 1/2
Edging case	0.5mm x 24mm PVC White
Interior sealer	
Interior stain	
Interior topcoat	
Shelf G2S	Wht Melamine G2S 3/4
Spreader	Sheathing plywood 3/4

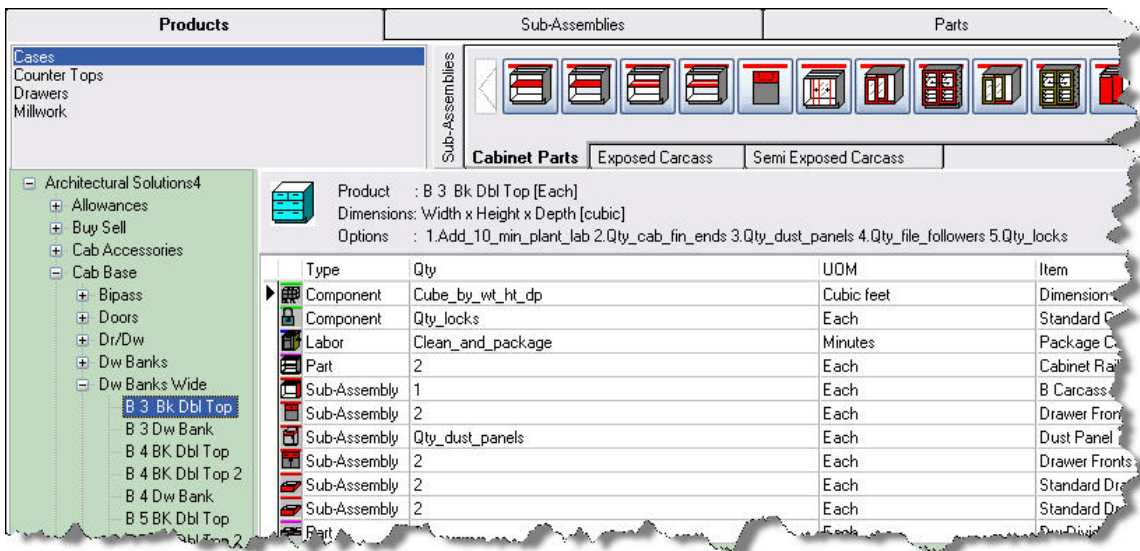
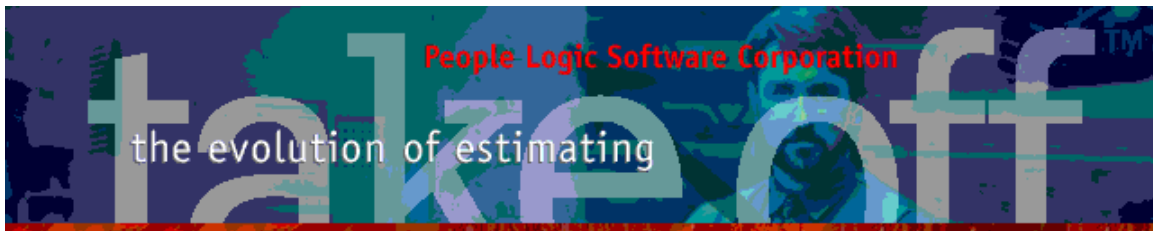
☐ As Default Group

Ok Cancel

Catalog

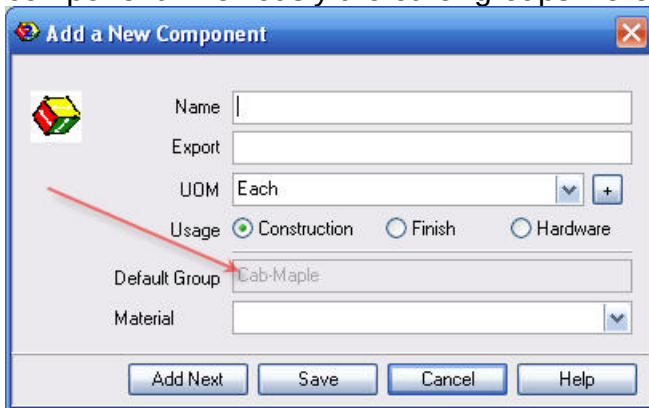
Product

Header section added to show current product properties.



Component

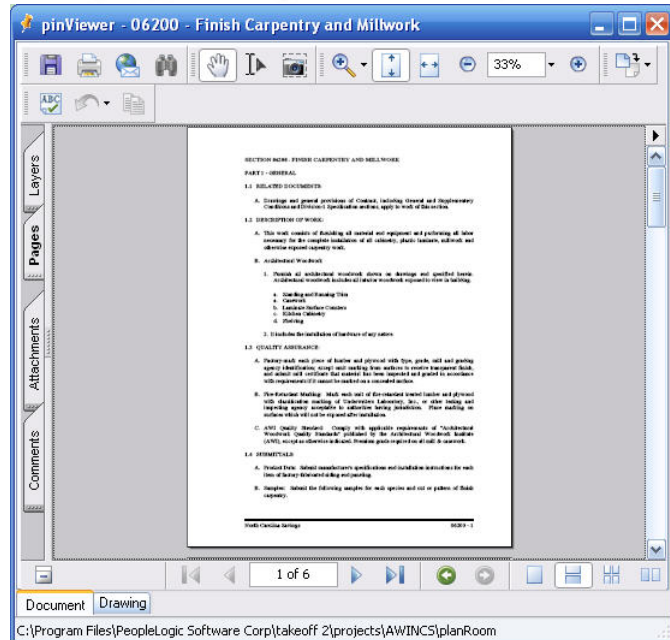
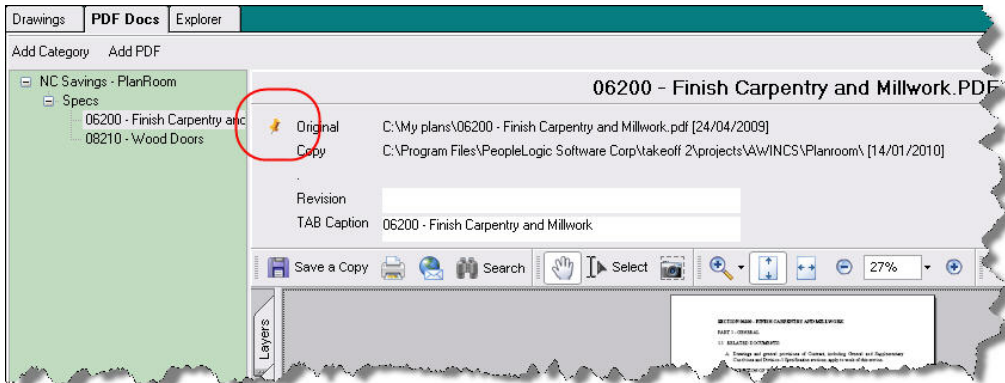
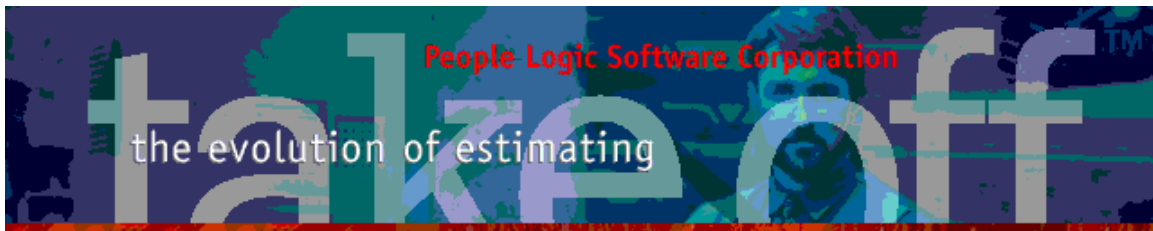
Once a new component is added and a default group is assigned based on Usage, then its material will automatically be applied to all Groups for that component. Previously the other groups were left blank.



PlanRoom

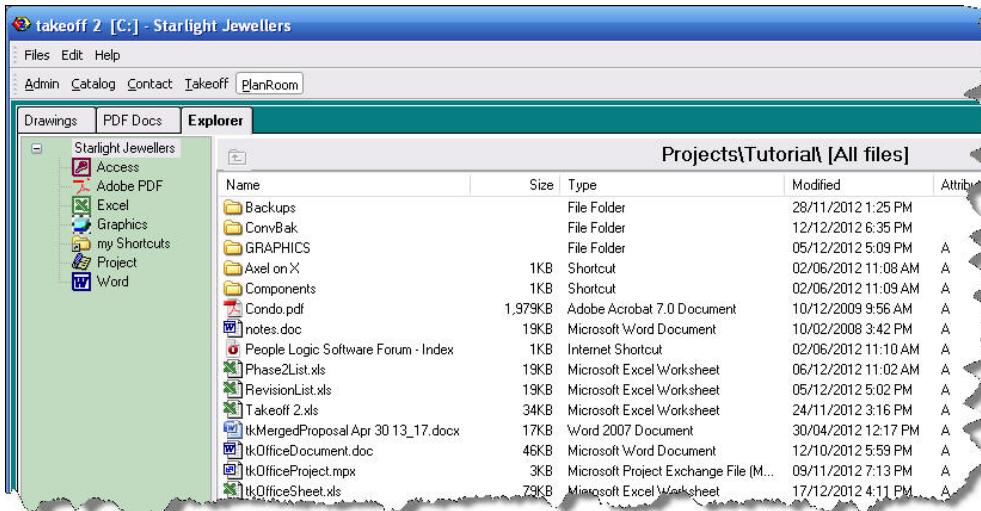
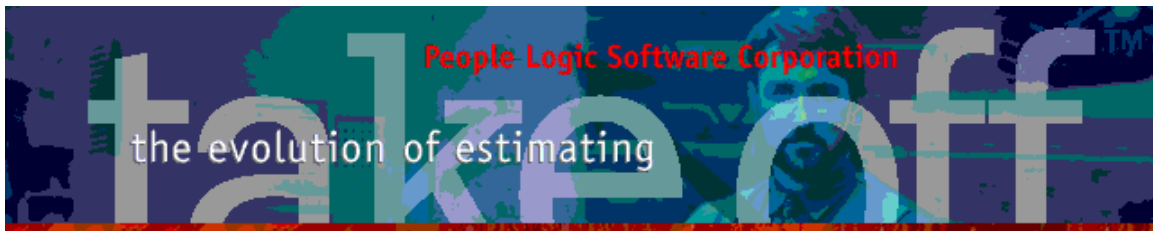
Pin Viewer

A new floating dialog called "PinViewer" allows drawing images or pdf files to be displayed without any context to locations. Thus a project spec could always be available. If a third monitor were used then the Pin Viewer could live there. This same feature has been added to planView.



Explorer

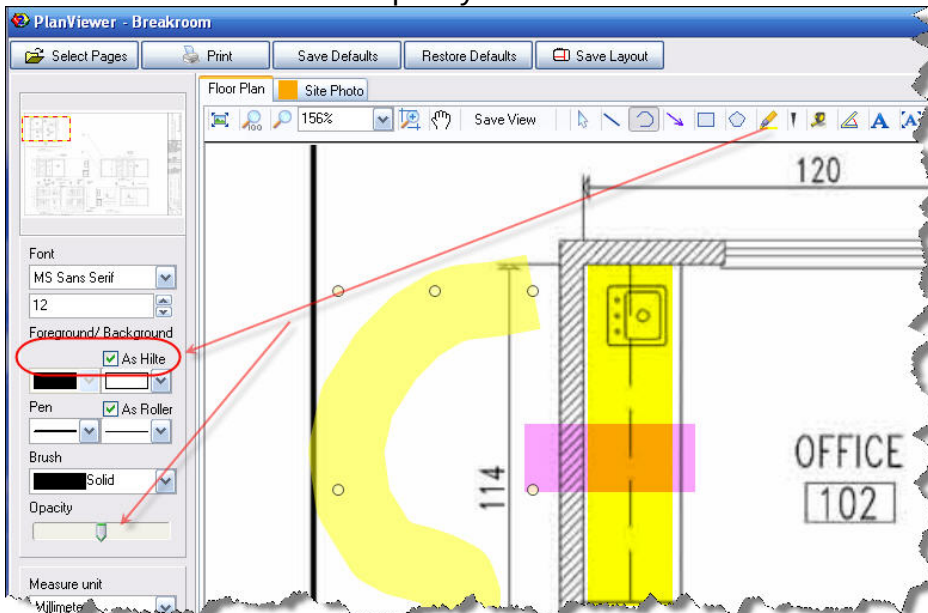
User files within the project folder are now easily accessible from planRoom File Explorer. Includes MSOffice files. Pdf, and shortcuts to either local files or internet links. A similar feature exists in tkOffice.

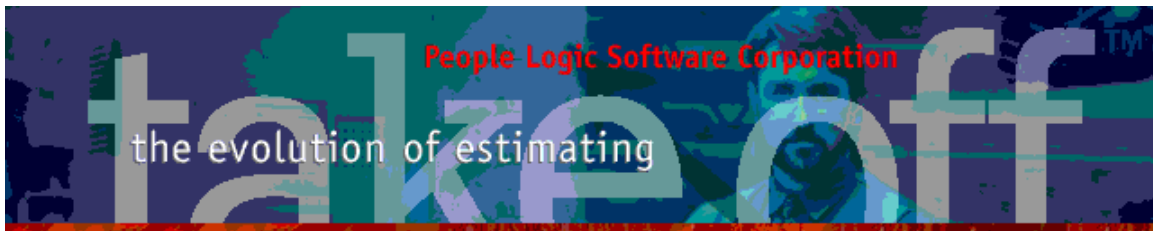


PlanViewer

As Hilte

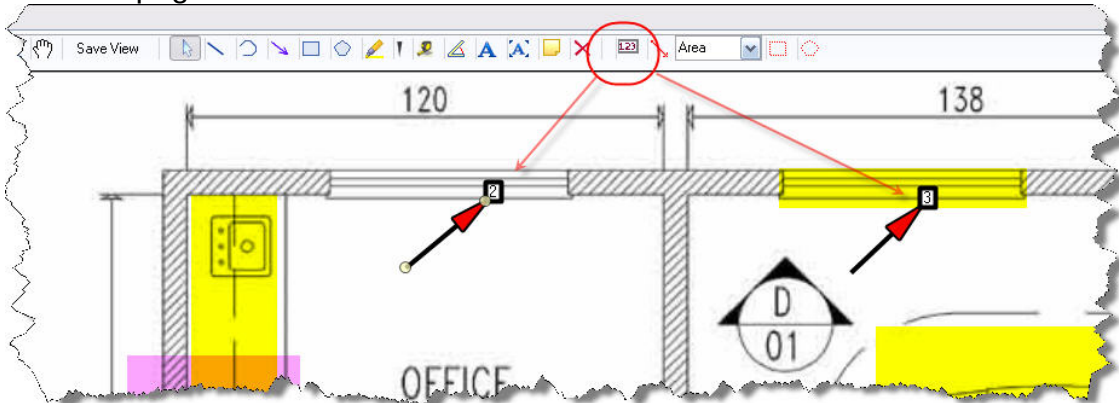
The same color scheme from the Hilters may be used for drawing by checking "As Hilte". This also sets Opacity.





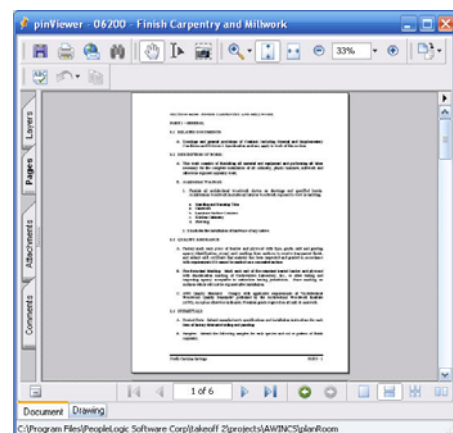
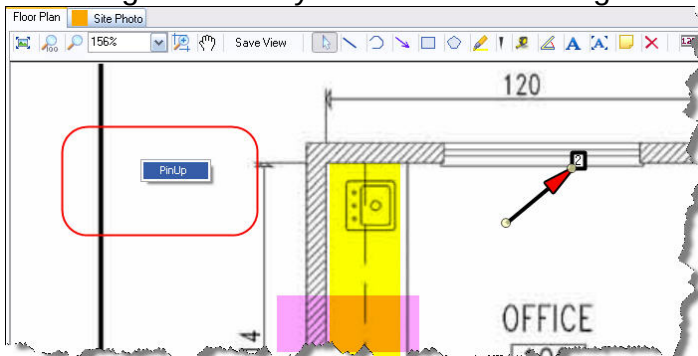
Counter

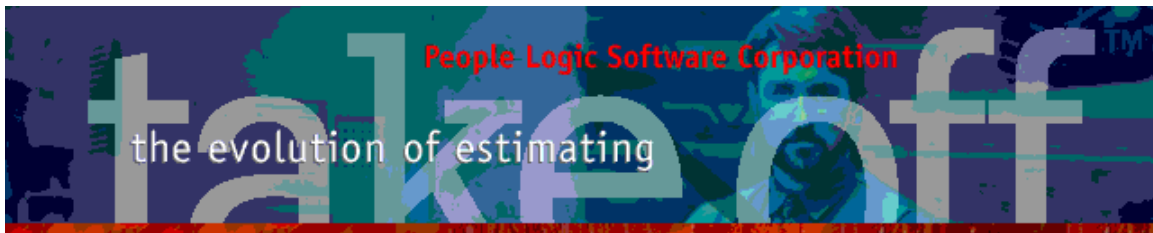
A item counter tool has been added. Select tool and click on drawing. Reset between pages.



Pinup Viewer

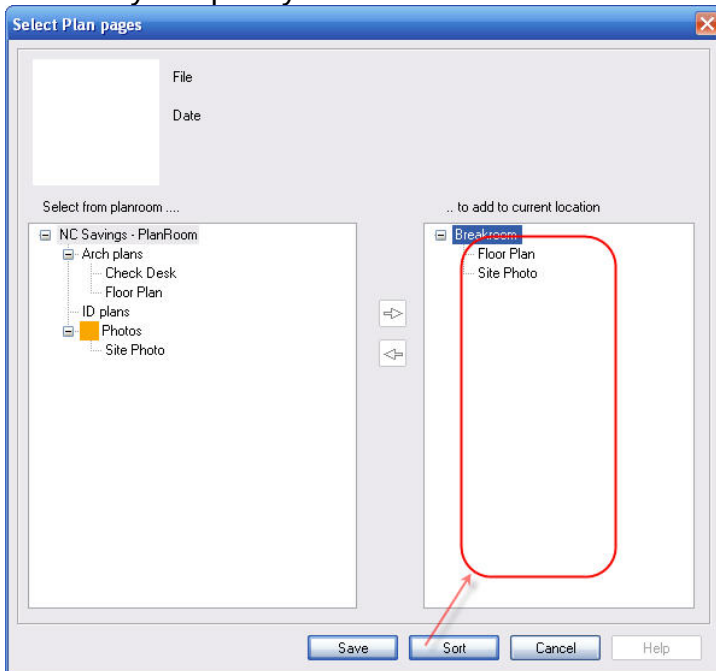
A floating viewer may be launched from right click "Pinup"





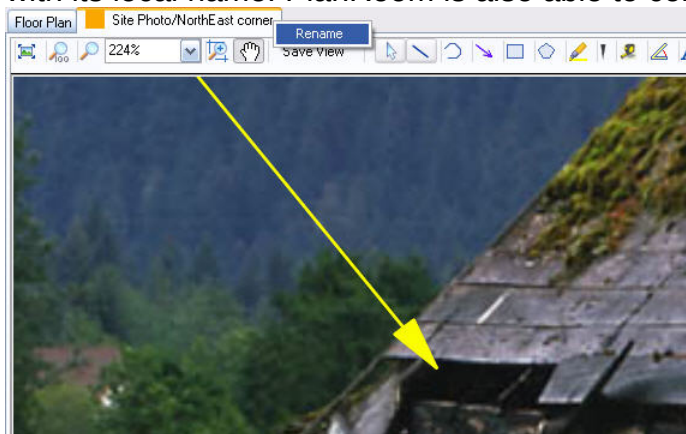
Sort Tabs

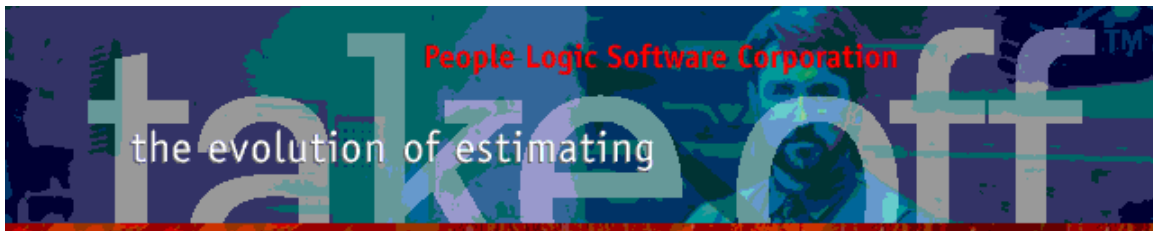
Tabs may be quickly resorted.



Rename Tab

Tabs may be renamed per location. The original planCaption is used together with its local name. PlanRoom is also able to colorize plan categories.





File

Open

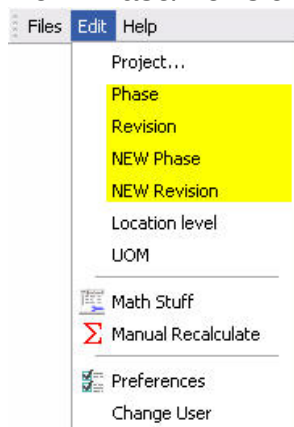
Printing of projects will be grouped by year

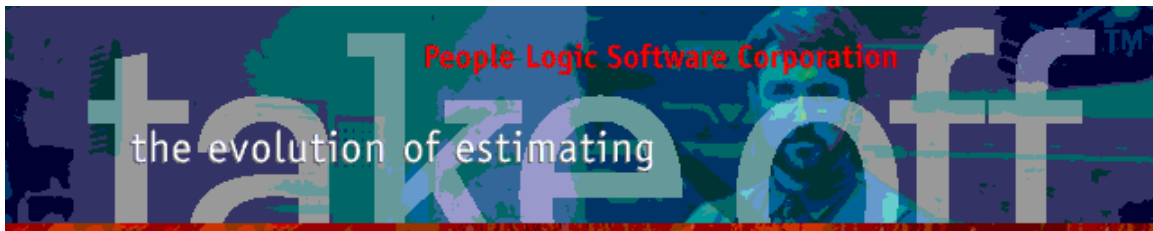
My Projects			23/04/2012
	Title	Folder	Modified
2011			
1	Empty	Empty	09-December-2011
2012			
2	AWW/ WIC/ AWMAC 2012	WIC5	22-April-2012
3	Architectural Solutions4	ArchSol4	15-April-2012
4	Bel Air Suites Adden 1	PaulH	09-March-2012
5	Disney CFF Feb 2012	30423-Jan	09-March-2012
6	Eric_1	127387	31-March-2012
7	FSJ316	FSJ316	30-January-2012
8	Hamburgers and Milkshakes	Diner	25-March-2012
9	Metalworking template	METAL1	12-January-2012
10	NC Savings - PlanRoom	AWINCS	13-April-2012
11	Quick Ship	Quick	30-March-2012
12	Segundo Life Safety Contract 10-08	Tim	23-March-2012
13	Starlight Jewellers	Tutorial	22-April-2012
14	TaskKlock sample	TKI	24-January-2012
15	UMD - Sorority House Renovations	UMD	10-March-2012
16	WIC5 Metric - Australia	WIC5_AU	23-March-2012
17	Windows, Doors and veneer	WinDoor2	21-February-2012

Edit

Tags

New Phase/Revision editors added.





Both Start and EndDate are now included.

Phase list editor

Name: Phase 1
 Title: Casework
 Issued: November 8, 2012
 Completed: December 20, 2012

Save

Add Delete SetDefault Export

Name	Title	Issue_Date	End_Date	Used
Phase 1	Casework	08/11/2012	09/11/2012	Yes
Phase 2	Running Trim	19/10/2012	20/10/2012	Yes
Phase 3	Custom Millwork	22/11/2012	23/11/2012	Yes

Location Level

The indentation level of your project outline may be named.

Edit location levels

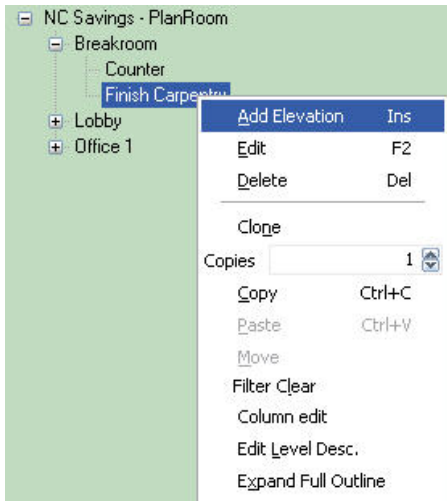
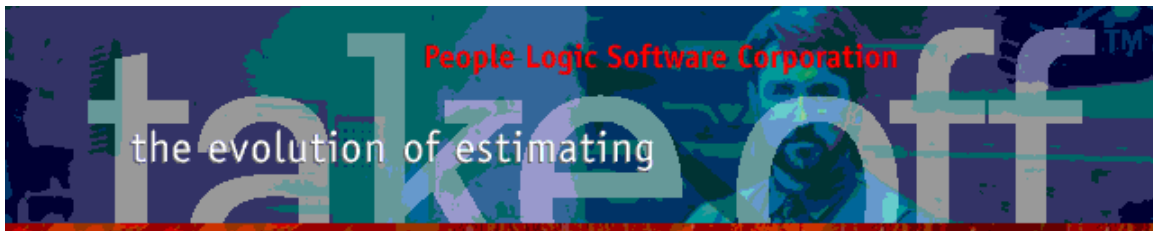
Level: Level 2
 Title: Room

Save

Add Clear All Up Down

LocationLevel	Name
1	Floor
2	Room
3	Elevation
4	sub-Elevation
5	Level 5

Theses names will be recognized within context menu *Add* and also shows within the Edit location dialog.



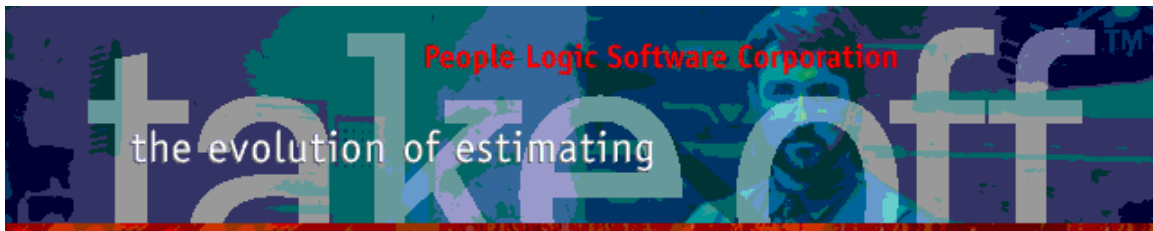
Preferences

Caption naming for new fields is done with Edit|Preferences|Captions
Phase tags:

Basic	Advanced	Captions	License Key
	Default	User	
Alteration1	Phase	Phase	
Alteration2	Revision	Revision	
Alteration3	Phase2	New Phase	
Alteration4	Revision2	New Revision	
Contact1	Contact1	Architect	
Contact2	Contact2	Contractor	

Milestones:

Material2	InDirect	Buyout
Mile1	Mile1	ShopDrawing
Mile2	Mile2	Engineering
Mile3	Mile3	Production
Mile4	Mile4	Shipped
Mile5	Mile5	Installed
Mile6	Mile6	Billed
Mile7	Mile8	Mile7
Mile8		Mile8

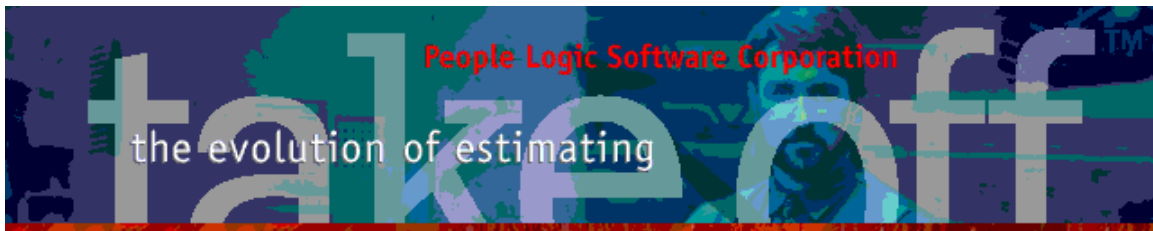


Reports

Add Libsum

Overview of all products grouped by product library summed by UOM1/UOM2.

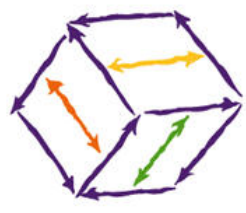
Takeoff		Product Library Cost Summary				17/12/2012
						7:56:46PM
	Qty1	Qty2	Item	Material Cost	Labor Cost	Total Cost
Cab WIC						
	2 Each	5 Linft.	000 Base Column	\$263.34	\$146.28	\$409.63
	1 Each	3 Linft.	000 Upper Column	\$73.00	\$51.43	\$124.43
	1 Each	2 Linft.	101a 1 Door	\$132.54	\$93.07	\$225.61
	1 Each	3 Linft.	152 Sink 2 Door	\$70.23	\$65.27	\$135.50
	3 Each	8 Linft.	222 1 Dbl drw 2 door	\$572.77	\$354.67	\$927.44
	5 Each	12 Linft.	302 2 Door	\$410.77	\$266.58	\$677.34
	2 Each	2 Each	Filler panel	\$6.81	\$12.54	\$19.35
	2 Each	2 Each	Filler wall	\$9.33	\$21.72	\$31.04
	1 Each	5 Linft.	Shelf & bracket set	\$52.10	\$43.50	\$95.60
	18	40		\$1,590.90	\$1,055.05	\$2,645.95
Counter						
	14 Linft.	14 Linft.	Stone top	\$708.84	\$62.20	\$771.04
	2 Each	20 Linft.	T115	\$173.23	\$179.57	\$352.80
	1 Each	1 Each	Triangular side	\$16.01	\$13.71	\$29.72
	17	35		\$898.07	\$255.49	\$1,153.56
Millwork						
	70 Linft.	70 Linft.	Base 5/4	\$443.62	\$99.56	\$543.17
	70 Linft.	70 Linft.	Crown 5/4	\$339.45	\$169.56	\$509.01
	1 Each	1 Each	Custom build	\$50.00	\$120.00	\$170.00



Add Loc_mat, Loc_Lab

Shows all or filtered category of material/labor per location.

People Logic Software



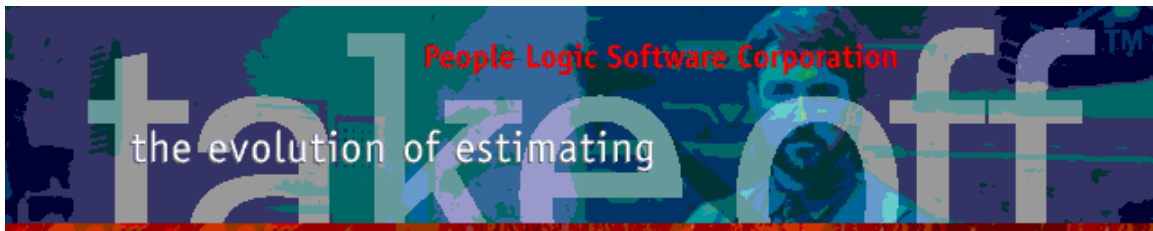
+Material Detail by Location
Filter Pulls

17/12/2012
7:51:48PM

Breakroom\Counter			
	Qty		Material
Hardware Pulls			
	12.00	Each	D pull 4 inch US3 wire

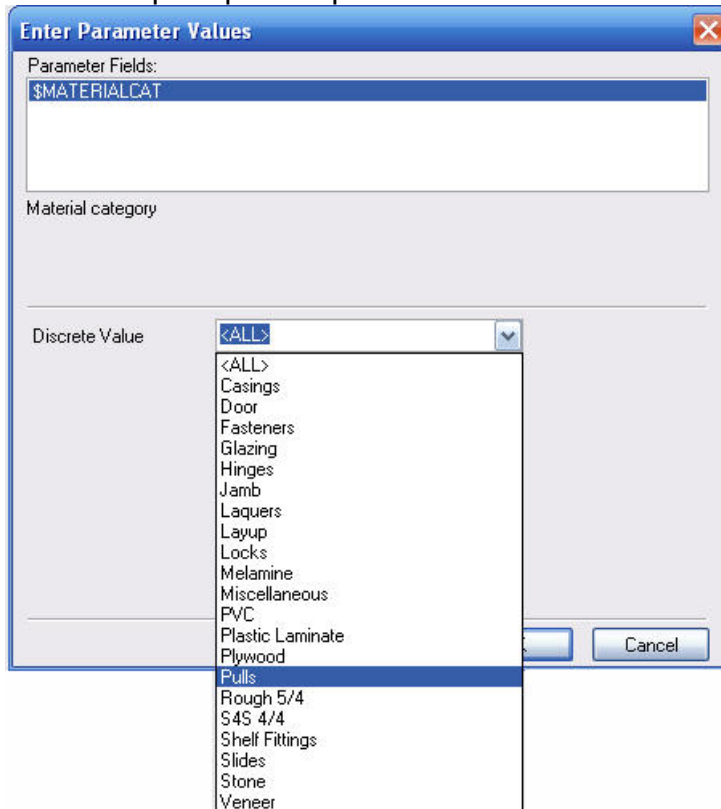
Lobby\Check Desk			
	Qty		Material
Hardware Pulls			
	2.00	Each	D pull 4 inch US3 wire

Office 1\Counter			
	Qty		Material
Hardware Pulls			
	12.00	Each	D pull 4 inch US3 wire

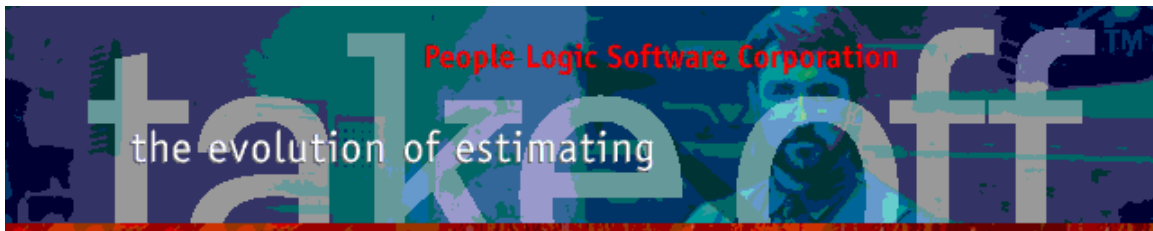


Prompts

Prompt lists have the ability to “autofill” using takeoff field values. All shipped reports have been modified where required to allow these prompts to be filled. Their description has also been altered such that those named “+Report name” indicate a prompt will open.



Pre-defined prompt names must be used: \$PHASE, \$PHASE2, \$REVISION, \$REVISION2, \$LABORCAT, \$MATERIALCAT, \$LOCATION, \$SYMBOL



plExport

Budget Summary

Similar to Phase Summary report, a new export has been created. Also added to all plExport queries is the Project column.

plExport - NC Savings - PlanRoom

File Edit Help

Templates Filter Wizard Abort

Budget: Summary Filter: NONE [3 records]

Project	PHASE	PHASETITLE	PHASEDATE	MaterialCost1	MaterialCost2	LaborCost1	LaborCost2	Qty_LABOR1	Qty_LABOR2	SubtotalCost	Markup	Profit	Sell
AWINCS	Phase 1	Casework	08/11/2012	\$1,248.16	\$0.00	\$669.92	\$244.30	33.50	12.21	\$2,162.38	\$1,110.00	\$1,636.19	\$4,908.57
AWINCS	Phase 2	Running Trim	19/10/2012	\$1,264.80	\$1,460.55	\$317.40	\$373.75	15.87	18.69	\$3,416.50	\$2,235.28	\$2,825.89	\$8,477.67
AWINCS	Phase 3	Custom Millwork	22/11/2012	\$815.79	\$723.84	\$609.69	\$164.75	30.48	8.24	\$2,314.07	\$1,358.14	\$1,836.10	\$5,508.31

C:\Program Files\PeopleLogic Software Corp\Takeoff 2\Projects\AWINCS Monday, December 17, 2012

Filenaming

Custom file names can be created or redirected. These settings will be saved with plExport.

Edit plExport Preferences

Please provide custom settings:

System Export

Export Path

☒ Project

☐ Custom C:\Program Files\PeopleLogic Software Corp\Takeoff 2\Connect

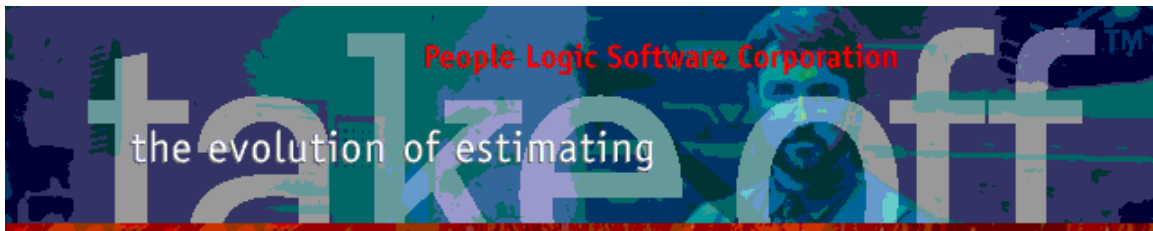
☒ Add Project foldername

☒ Add Username

☒ Add Timestamp

AWINCS_Axel_plExport.txt Dec 17 20_19

Ok Cancel



tkOffice

Layout

The layout has been streamlined to show a better distinction between costs and sell. Note that the labels for costs (Direct Material ,, Site Labor) are controlled by takeoff preferences – *Captions*
Taxes per selected costs may also be excluded.

tkOffice [C:] - Starlight Jewellers

File Edit Help

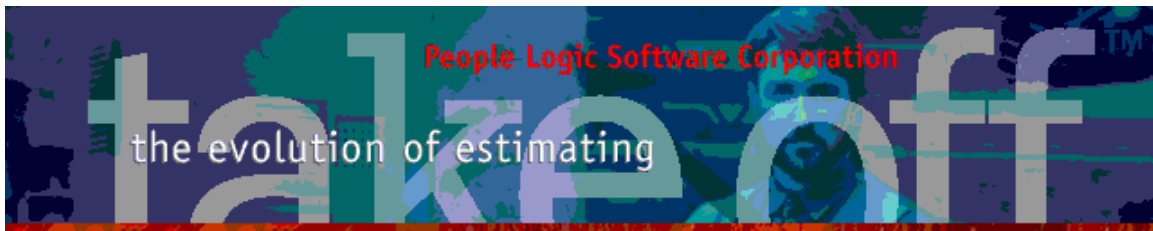
Filtered All/26 Phase Phase 1-Casework and tops:04/07/2011

Profit Center Excel Word Project Access myOffice

Profits Charts Breakout Sub Contracts Allowances Gen Conditions

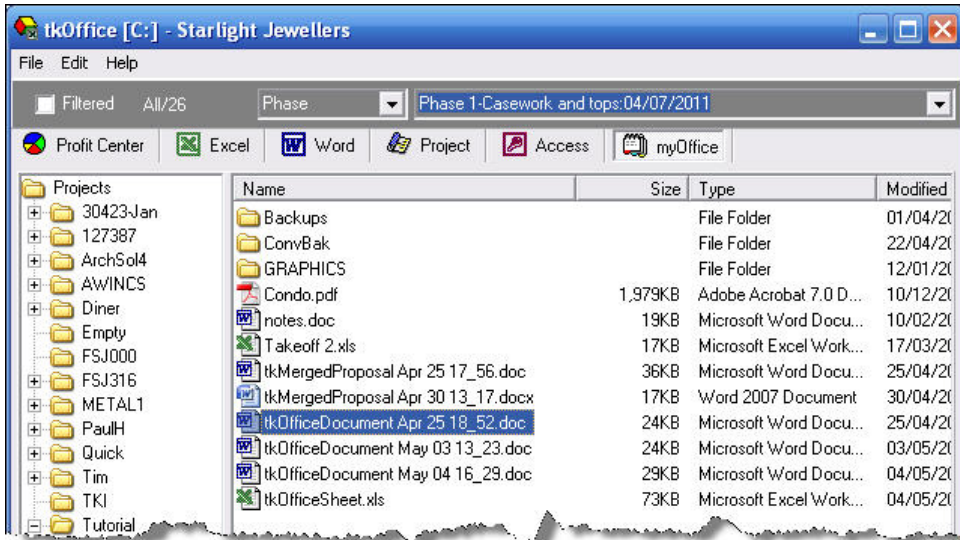
Print	Cost	% Markup/Rate	Amount	Total	Margin	Tax
Direct Material	\$4,458.78	10%	\$445.88	\$4,904.66	28.6 %	☒
Buyout Material	\$1,000.00	20 %	\$200.00	\$1,200.00	7.0 %	☒
Manufacturing Labor	\$1,290.37	30 %	\$387.11	\$1,677.49	9.8 %	☒
Site Labor	\$4,250.33	40 %	\$1,700.13	\$5,950.47	34.7 %	☒
SUB TOTAL Costs				\$13,732.62	[80.2 %]	
Profit	[\$13,732.62]	15 %		\$2,059.89	12.0 %	
Gen Conditions ☒	[\$133.76]	100 %		\$133.76	0.8 %	
Sub Contracts ☒	\$450.00	-	\$0.00	\$450.00	2.6 %	
Allowances ☒	\$750.00			\$750.00	4.4 %	
Subtotal				\$17,126.27	[100 %]	
TAX ☒	[\$17,126.27]	5.0 %		\$856.31		
TOTAL				\$17,982.58		

C:\Program Files\PeopleLogic Software Corp\takeoff 2\Projects\Tutorial Saturday, May 5, 2012



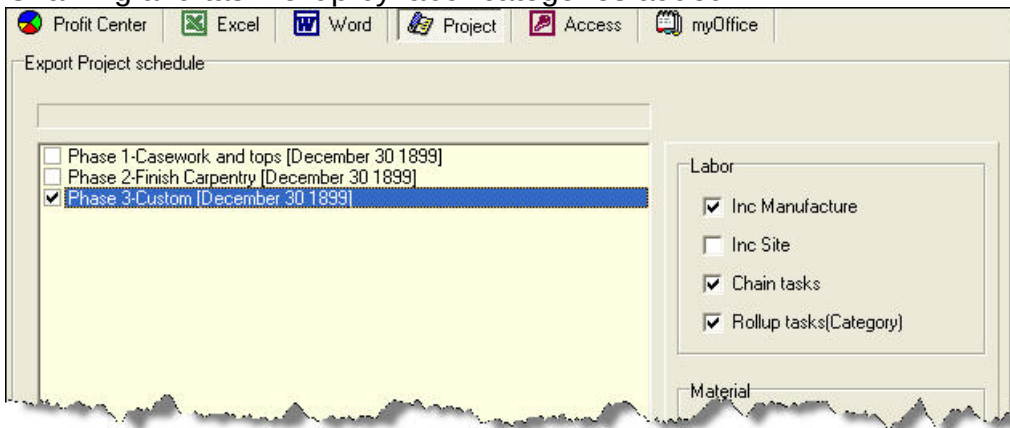
myOffice

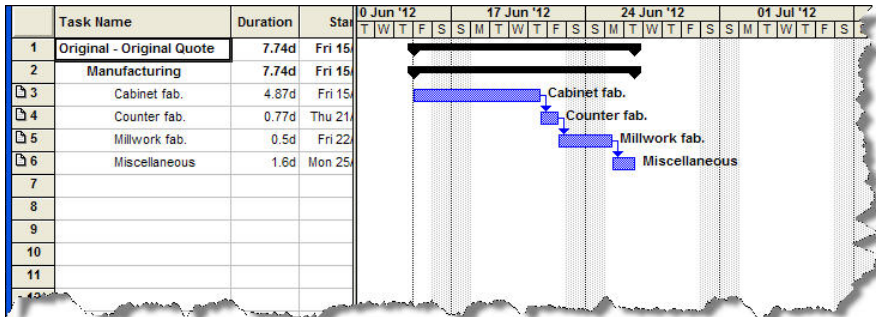
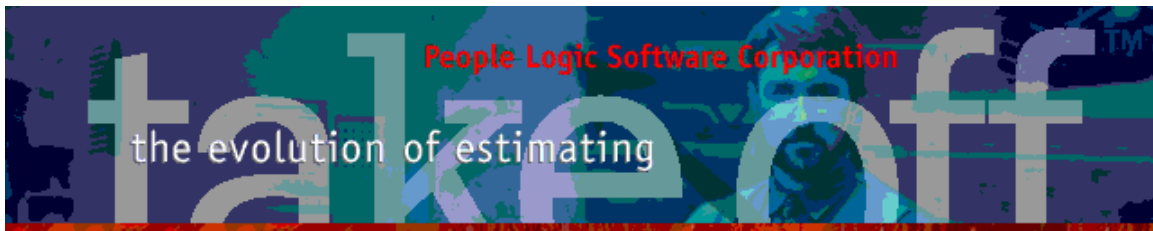
Also shows pdf, docx and xlsx files.



MS Project

Chaining and task rollup by labor categories added.





Any comments are welcome for future enhancements.
Thank you for all your ideas.

People Logic Software