

Update Bulletin 2.3.9.0

Hello

Portions of the current update have been requested by various users and have finally made their way to the runtime version. Since many features are packed together a special bulletin beyond the standard "What's New" text has been provided.

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Admin Groups

Groups have always been a challenge for new users and training sessions so some attempts have been made for simplification. Returning to Group sections will position cursor to last legal(non empty) category.

Option	Material		Labor	Groups		
Starlight Jewellers		I]	tem	Material Name	ИОМ	Cost
🖃 Cabinet			Door/Drw front	PL1 3/4MDF Liner	Sqft.	\$2.50
Carcass (C)	l		Door/Drw front thick	PL1 1-0PB Liner	Sqft.	\$3.00
Drawer box	: (C)	💋 E	Edging door	15/16 x 1/8 PVC1	Linft.	\$0.33
Finish p	anel (F)	🗗 E	Edging door thick	1-5/16 x 1/8 PVC1	Linft.	\$0.40
Hidwi (H)		💋 E	Edging finished end	15/16 x 1/8 PVC1	Linft.	\$0.33
Hidw2 (H)		🗐 F	Finished end applied	PL1 VG.	Sqft.	\$1.15
E Counter		Ø F	Finished end integral	PL1 3/4MDF Liner	Sqft.	\$2.50
Deck (C) S = Face (F Hadware () H) /		ab-Beech /Cab-Birch Cab-	1am /Default/FI /		
			ap-peech Cap-blich VCap-			

Group types as tabs

The tabs are functionally similar to the original radio buttons but tied to the outline. Their names can be preset in Edit|Prefernces|Labels.



Group type filters

Categories where the current component types exist are now marked on the outline. Thus only these categories contain the current type.





Group defaults shown

Defaults marked in yellow. Set in Edit|Projects

\Cab-Beech (Cab-Birch Cab-Plam (Default(F) /

Admin Material

Column Conversion/ UOM2 added

See material	editor.							
Material Name	UOM	Conversion	UOM2	Cost	Waste	Last Updated	Labor Items	Buyout
1-0 Birch G1S	Sqft.	32	Sheet	\$2.05	0%	02/07/2008		
1-0 Birch G2S	Sqft.	32	Sheet	\$2.03	0%	02/07/2008		
1/2 Baltic beech	Sqft.	32	Sheet	\$1.55	0%	02/07/2008		
1/2 Birch G1S	Sqft.	32	Sheet	\$1.40	0%	02/07/2008		
1/2 Birch G2S	Sqft.	32	Sheet	\$1.55	0%	02/07/2008		
1/2 Oak G1S	Sqft.	32	Sheet	\$1.95	0%	02/07/2008		
3/4 Beech G1S	Sqft.	32	Sheet	\$1.95	0%	02/07/2008		
3/4 Beech G2S	Sqft.	32	Sheet	\$2.65	0%	02/07/2008		
3/4 Birch G1S	Sqft.	32	Sheet	\$1.55	0%	02/07/2008		
3/4 Birch G2S	Sqft.	32	Sheet	\$1.71	0%	02/07/2008		
3/4 Birch G2S (Door grade)	Sqft.	32	Sheet	\$1.75	0%	02/07/2008		
3/4 Fir G1S	Sqft.	32	Sheet	\$1.00	0%	02/07/2008		
3/4 Fir G2S	Sqft.	32	Sheet	\$1.32	0%	02/07/2008		
3/4 Sheathing	Sqft.	32	Sheet	\$2.00	10%	12/07/2008		

Edit material

Conversion to an alternate UOM2 is possible by selecting UOM2 units from selection list and then providing the conversion constant below. Thus how many UOM1s are needed per new UOM2. Example:

To express UOM2 as Sheet set the conversion to 32. Thus 32 sqft per sheet.

If the required UOM is not in the list it may be added using the UOM editor button next to UOM1 selector or from main Edit|Uom menu.



😢 Ed	it Materia	
Ma	terial	Labor
	Material	3/4 Birch G29
	UOM	Sqft.
	Cost	\$1.71 Last updated: July 2, 2008
	Waste	0 %
	Supplier	•
	Stock code	
[UOM2	Sheet
	Conversion	32 Sqft. per Sheet
	Buyout	
		Save Cancel Help

Catalog

Product edit

All products are allowed a secondary UOM2 which can be set using an expression instead of a simple constant as per materials or labor only. This secondary unit is always multiplied by the primary unit count within takeoff. Simply double clicking in the edit region for Qty2 activates the existing expression builder or you may type the expression manually. Example:

- To express UOM2 as Linft of product width use Lin_wid or Parentwidth/12.
- To express UOM2 as Area of product front face use Area or Parentwidth*ParentHeight/144.



😢 Edi	t pro	duct						Į	×
Gene	eral	0	otion	Gra	aphic				
	Na	me	B303						
	Exp	port							
	UO	IM1	Each					-0	
	UO	IM2	Linft.					•	1
	նե	2	Lin_wid	ł					
Def	ault Di	mensio	ons						1
	T	уре	Width	x Heigl	ht x Dep	oth		•	
	W	/idth	18			_		•	
	Н	eight	36					-	
	D	epth	24					•	
						_			_
				<u>S</u> a	ave		<u>C</u> ancel	<u>H</u> elp	

Labor UOM2/Conversion column added

	UOM	Rate	ltem	Conversion	UOM2	Site
2	Hours	\$20.00	Install counter	8	Days	x
9	Hours	\$20.00	Install splash	8	Days	х
-	Hours	\$20.00	Install vanity	8	Days	х
35	Hours	\$20.00	Mitre	8	Days	х
÷	Hours	\$20.00	Sink cutout	8	Daus	x

Labor edit

All labor items are allowed a secondary UOM2 using a conversion constant similar to materials. Example:

To express UOM2 as Days set the conversion to 8. Thus 8 hours per day.

😢 Edit	a Labor Item	🔀
1	Name Export UOM1 Cost/UOM1	Install counter Hours 20
	UOM2 Conversion Site	Days
	0.00	<u>Save</u> <u>Cancel Help</u>



Takeoff main grid

Column ExtraCount added

Takeoff items with extra costs will show a count of rows of extra items.

	Location	ExtraCount	ID		Qty	Product	Comments	Width	Height	Depth	Interior	Ex
	Office 1		2	Í	2	B303		18	30	24	Cab-Birch	Caþ
	Office 1		3	=	2	B302		36	30	18	Cab-Birch	CĹ.
	Office 1		4	=	2	B302		36	30	18	Cab-Birch	Cab
	Office 1		5	=	1	B302		36	30	18	Cab-Birch	Cé
	Office 1		6	-	1	False front	Modesty panel	24	72		Cab-Birch	Cab
>	Office 1 🕻	1	7		1	T110	Allow column cutout	30	0	74	Default(C)	D.
	Office 1		8	3	100	Crown					Default(C)	Dera

One row of Extra site labor was added. Note that the comment was also used.

Qty	UOM	Desct	Cost
2	Hours	Extra site labor	\$40.00

Column Qty/UOM2 added

A secondary unit was introduced for all products. This is defined as an expression in Catalog|Product|Edit item. Below you will see 2(each) items of B303 whose width are 18 inches each. Using UOM2 we can determine that this represents 3 Linft.

	Location	ExtraCount	ID		Qty	Units	Qty	Units2	Product	Width	Height	Depth 🦯
>	Office 1		2	É	2	Each	3	Linft.	B303	18	30	2
	Office 1		3	Ξ	2	Each	6	Linft.	B302	36	30	185
	Office 1		4	8	2	Each	6	Linft.	B302	36	30	1,
	Office 1		5	Ξ	1	Each	3	Linft.	B302	36	30	
	Office 1		6	-	1	Each	1	Each	False front	24	72	
	Office 1	1	- 7		1	Each	2.5	Linft.	T110	30	0	7/
	Office 1		8	≫	100	Linft.	100	Linft.	Crown			



Edit/Takeoff item

Sell page

Costs may be individually toggled to determine their individual impact on final sell price. Example – exclude site work.

$\mathbf{\Sigma}$	Material	\$67.36	27.1%
$\mathbf{>}$	Buyout	\$0.00	0.0%
$\mathbf{>}$	Labor	\$64.91	26.2%
	Site	\$5.00	2.0%
	Subtotal	\$137.27	55.3%
	Markup	\$28.21	11.4%
	Profit	\$82.74	33.3%
		Second and the second	

Sell Unit pricing

Unit pricing is enhanced using UOM2 to allow pricing per ft, sqft or any other function of product dimensions or options.

General	Option	Material	Labor	Extra Cost	S	ell		
General	Cost bre	Materia akout Materia	Labor	Extra Cost Material 32.2 % Jabor 23.9 % Markup 10.6 % Profit 33.3 %		Mater Buyou Labor Site Subto Marku Profit	ial \$134.77 ial \$134.77 \$0.00 \$99.82 \$10.00 tal \$234.52 p \$44.42 \$139.46 \$139.46 \$139.46 \$139.46 \$139.46 \$139.46 \$139.46 \$139.46 \$139.46 \$139.47 \$139.76 \$139.76 \$10.000 \$10.000 \$10.000 \$10.000 \$10.000 \$10.000 \$10.	32.2% 0.0% 21.5% 2.4% 3 56.1% 10.6% 3 33.3% 3 100%
Markup		Profit				Per Li	acn ≱209.21 nft. \$41.84	

Dump button

A printable dialog of all information from takeoff Edit|Item pages.

Dump	<u>S</u> ave	<u>C</u> ancel	<u>H</u> elp
------	--------------	----------------	--------------



Footer

Footer information now separates individual material1/material2 and labor1/labor2 costs plus their markups and profits.

	Maunfacturing/Direct	Buyout/Site	Markup	Profit	Total Sell
Material	\$1,337.66	\$0.00	\$133.77	\$735.71	\$2,207.14
Labor(22.2 + 15.8)	\$443.63	\$315.00	\$259.09	\$508.86	\$1,526.57
					\$3 733 71

Takeoff material summary

Material may now have an alternate UOM. Example – sqft expressed as sheet counts. Toggle between measures with "Convert to UOM1" button.

Qty	UOM	Classification 🖉	Name	Cost	Indir
0.15	Rolls	Edging	15/16 x .018 PVC Birch	\$10.68	
0.23	Rolls		15/16 x 1/8 PVC Birch	\$57.12	
168.00	Each	Hardware	8mm Beech Dowell	\$1.68	
16.00	Pair		Blum bs230 20	\$48.00	
16.00	Each		Chrome 4 inch wire D pull	\$9.60	
16.00	Each		Kenstin cabinet lock	\$400.00	
100.00	Linft.	Mouldings	Crown 1x4 birch	\$150.00	
2.77	Sheet	Sheet Goods	1/2 Baltic beech	\$137.18	
1.97	Sheet		1/2 Birch G1S	\$88.20	
0.78	Sheet		3/4 Beech G1S	\$48.75	
1.50	Sheet		3/4 Beech G2S	\$127.20	
3.00	Sheet		3/4 Birch G1S	\$151.90	
1.10	Sheet		3/4 Sheathing	\$77.96	
0.48	Sheet		Brown backer	\$3.85	
0.69	Sheet		PL1 GP	\$25.54	
Cost = \$	1,337.66 [\$1,337.66	6 Maunfacturing + \$0.00 Buyout]		Convert to L	JOMD

Right clicking on a material item will show Gross quantity and waste. Editing material unit costs are also possible in place by double clicking.

101.01	C _4			D L	l	
20.00	Sqft.			3/4 Wht Melamine G2S	\$19.00	
67.22	Sqft.	Gros	ss Qty = 254.1 Sqrt. @ 2.00 ea. [10 '	^{% waste} j mine G1S	\$53.78	
228.67	Sqft.	~			\$508.15	
9.00	Sqft.			3/4 Birch G2S (Door grade)	\$15.75	
253.83	Sqft.			3/4 Birch G1S	\$393.44	



Takeoff labor summary

	Labor may	[,] have an alternate UOM. Exa	mple – Hours express	ed as Da	iys.
Qty	ИОМ	Classification	Name	Cost	Indi
0.05	Days	Manufacturing	Assemble case	\$59.50	
0.09	Days		Assemble drawer	\$120.00	
0.52	Hours		Assemble top	\$10.35	
0.32	Hours		Attach hardware	\$51.20	
0.05	Hours		Edge band	\$15.20	
0.18	Hours		End bore	\$27.77	
0.13	Hours		Handling parts	\$100.00	
0.03	Hours		Line bore	\$3.67	
0.30	Hours		Panel layup	\$6.02	
0.25	Hours		Panel saw	\$36.07	
0.05	Hours		Router	\$13.85	
2.00	Hours	Site	Extra site labor	\$40.00	x
0.(6	Days		Install cabinet	\$70.00	x
0.03	Days		Install counter	\$5.00	x
1.25	Days		Install moulding	\$200.00	×
Qty = 3 Cost = \$	87.9 [22.2 Direct + 15 8758.63 [\$443.63 Dir	5.8 Site] ect + \$315.00 Site]	(Convert to U	DM1

Takeoff summary

Product summary will use either UOM1 or UOM2.

Qty	ИОМ	Name	Material	Labor
15.00	Linft.	B302	\$738.23	\$321.33
3.00	Linft.	B303	\$343.56	\$163.96
100.00	Linft.	Crown	\$150.00	\$200.00
1.00	Each	False front	\$38.52	\$3.43
2.50	Linft.	T110	\$67.36	\$69.91
Material Cos Labor Cost = Total Cost =	t = \$1,337.66 = \$758.63 \$2,096.29			Convert to UOM1



Menu

Edit|Phase/Revision

A common phase/revision editor was added and is also available where phase selections are made. The status bar will show usage within takeoff and prevent deletion of used items.

😵 Phase li:	st editor		_ 🗆 🔀
Name	Phase 2		
Title	Finish Carpentry		Save
Issued	July 2, 2008		-
Add Delete	Export		
Name	Title	Issue_Date Used	<u>^</u>
Phase 1	Casework and tops	02/07/2008 Yes	
Phase 2	Finish Carpentry	02/07/2008 Yes	
Phase 3	Custom	02/07/2008 Yes	
Records=3	Used by 4 takeoff items.		

An issue date was also added which can be seen on takeoff summary by Phase.

Qty	UOM	Phase	Material	Labor
70.00		Phase 1-Casework and tops: July 2, 2008	\$2,992.28	\$2,806.49
902.00		Phase 2-Finish Carpentry: July 2, 2008	\$1,506.00	\$1,875.00
9.00		Phase 3-Custom: July 2, 2008	\$1,646.15	\$349.02

Edit|UOM

A common UOM editor was added and is also available where UOM selections are made. Pages separate different types of UOM. The status bar will show usage within takeoff and prevent deletion of used items.



۰	Edit Unit	Of Measure items	\mathbf{X}
	Name	Bdft. Save	٦
	,		
_^	Add Delete		
Г	Name	Used	
Þ	Bdft.		
	Case		
	Each	Yes	
	Linft.	Yes	≣
	Pair	Yes	
	Rolls	Yes	
	Sheet		
	Sqft.	Yes	
			~
F	Product Lab	or Material	
Re	ecords=8	Used by 3 Product items.	_
		<u>D</u> k	

Edit|Prefernces|User

Many of the preference settings were eliminated and some moved to Edit|Project. Form position saving was added which is useful for dual monitor scenarios where certain forms should default to your other monitor. Columns and forms positions can always be reset to default positions.





Edit|Prefernces|Labels

Many labels (Captions) to fields may be user modified. Since these are local to a machine you may share your captions with other users by exporting them to your desktop and allowing other to import that file.

😵 Preferences 👘				×
User	Labels	System		
	Default	l	User	
Alteration1	Phase	F	Phase	
Alteration2	Revision	F	Revision	
Contact1	Contact1	ł	Arch	
Contact2	Contact2	(Contact2	
Contact3	Contact3	(Contact3	
Contact4	Contact4		Contact4	
General1	Qty		Qty	
General2	Width	1	Width	
General3	Height	ł	Height	
General4	Depth	[Depth	
Group1	Construct	ion J	Interior	
Group2	Finish	E	Exterior	
Group3	Hardware	ł	Hardware	
Labor1	Direct	[Direct	
Labor2	InDirect	\$	Site	
Location1	Location	l	Location	
Location2	Drawing	[Drawing_Section	
Location3	Section		General Finish	~
Reset	ToDesktop	FromDesktop		

Note – all UOM2 information is also available to plExport , tkOffice and some reports

Any comments are welcome for future enhancements. Thank you People Logic Software