

Update Bulletin 2.10.2.4

Hello

Many updates of the past year have been requested by various users and have finally made their way to your runtime version. A brief summary of the highlights are shown below.

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## Menu

#### File/New

Projects are now organized into *Categories*. File|New now needs to place projects into such containers. These categories have been predefined in File|Open and may be later renamed or reorganized. Default category is the last one used for File|New.

Also note that field Password has been removed and thus the existing fields have moved **down** one row to accommodate *Categories*.

Create New Project	×	
Category	Customers	
Folder Name	myFolder	
Project Title	Building ABC Fiji	
	Save Cancel Help	

## File/Open

File|Open has had several new changes

- Project Categories
- Bid Amount
- Bid Status
- □ Filtering
- Printing



😵 Select Proj	ject to Oper	ī.				×
C:\Program F	Files\People	eLogic Software Corp\takeoff 2				<b>~</b>
Hamburgers and	d Milkshakes					
Add Category	Export	Print <b>-</b> Filter -				
😑 C:\Program.	.∖takeoff 2	Project Title	Folder	Last Modified	Bid Amount	Bid Status
~~Master		Hamburgers and Milkshakes	Diner	14/02/2015 5:34:1	\$0.00	•
~~ ~New pi	~~ New projects	NC Savings - PlanRoom	rgers and Milkshakes Diner vings - PlanRoom AWINCS		\$29,991.00	0
~Samples Customers		Sample - MicroVellum link	MV	14/02/2015 6:39:3	\$0.00	0
Custome	12	Sample - QuickCAM	QuickCAM	27/02/2015 9:32:1	\$10,909.00	0
		Sample - Sage/MasterBuilder	Sage	13/03/2015 2:35:3	\$0.00	0
		Sample - TaskKlock	TKI	22/01/2015 7:46:2	\$0.00	0
		Sample - Tractivity	Trac	04/03/2015 3:46:5	\$0.00	0
		Starlight Jewellers	Tutorial	23/04/2015 11:24:	\$17,495.00	•
Categ	gory					
		<				>
		<b>○</b> = 6 ● = 1 ● =	1			\$58,395.00
8 records.					Open	Cancel Help

#### **Project Categories**

Categories will allow one to group similar types of projects together. This is useful as the project list grows to several hundred projectes or even to keep numerous "Save As" copies together. All projects may still be viewed as a list by selecting the root(top most) category.

Make a new category by either using the *Add Category* button or right mouse click *Add*. Categories are limited to a single level in depth.



First time entry will create categories prefixed with "~" and attempts to place existing projects in those. Later one may add/rename or delete if empty. Projects



may be moved to other categories by selecting one or more project items from the grid and selecting *Move to*.

Project Tit	le	Folder	Last Modified
Hamburge	rs and Milkshakes	Diner	14/02/2015 5:34:1 1
NC Saving	gs - Plan Room	AWINCS	20/04/2015 7:12:2
Sample - N	/icroVellum link	MV	14/02/2015 6:39:3
Sample - G	QuickCAM	QuickCAM	27/02/2015 9:32:1
Sample - S	Sage/MasterBuilder	Sage	13/03/2015 2:35:3
Sample -	odd	TKI	22/01/2015 7:46:2
Sample -	Add Edit	Trac	04/03/2015 3:46:5
Starlight	Delete	Tutorial	23/04/2015 11:24:
	Move to 🔹 🕨	~Master	1
	Change to 🔸	~New projects	1
	Rebuild All	~Samples	
< 📖 🗆	INCOGING FILL	Customers	

### **Bid Amount**

Bid amount is derived form the Project field found in Edit|Project BidResults Initially these values are not transferred in order to save time during initial set-up but may later be updated using the *Rebuild ALL* function. Thereafter this value will be synchronized from the project. Total of Bid Amount shown in footer per category.

iracts	Allowances	Gen Conditions	Bid F	Results
>			Total	Margin
>	+10 %	\$5,3	66.55	22.4 %
γ	+20 %	\$1,2	00.00	5.0 %
>	+30 %	\$1,5	04.06	8.0 %
;	+50 %	\$6,5	10.50	27.2 %
>			81,11	
?	+50 %	\$7,4	90.55	31.3 %
1	+60 %	\$7	20.00	3.0 %
2 \		\$7	50.00	3.1 %
2			\$0.00	0.0 %
	0.00 😭		\$0.00	
3		\$23,9	41.66	
	<b>V</b>	🔻 Copy Dow	n	
	Bid Amount	\$17,4	95.00	



#### **Bid Status**

Individual projects may be tracked as Won, Lost or Pending. Select one or more project items and choose *Change to*.

Project Title		Folder	Last Modified	Bid Amount	Bid Status	
Hamburgers a	nd Milkshakes		Diner	14/02/2015 5:34:1	\$0.00	•
NC Savings PlanBoom		AWINCS	20/04/2015 7:12:2	\$29,991.00	<u> </u>	
Sample - Mic	Add		MV	14/02/2015 6:39:3	\$0.00	•
Sample - Qu	Edit		QuickCAM	27/02/2015 9:32:1	\$10,909.00	0
Sample - Sa	Delete		Sage	13/03/2015 2:35:3	\$0.00	0
Sample - Ta	Move to		TKI	22/01/2015 7:46:2	\$0.00	0
Sample - Tra	Change to		O Pendina	04/03/2015 3:46:5	\$0.00	0
Starlight Jew			Won	23/04/2015 11:24:	\$17,495.00	•
_	Rebuild ALL	-	Lost			

Count of each Bid Status shown in category footer.

## Filtering

Filter on a particular Bid Status condition. Note that category footer will adjust Bid amount total per filter.

	Filter	-
0	Pending	
0	Won	
•	Lost	
	Clear	
~	As colors	

Clear – Removes filter. As colors – Replaces color coding with text.

## Printing

Printing has been expanded to include new fields.





## File/Save Copy To

For those who maintain various project data sources(places with takeoff projects) then a quick function for copy a project to one of those folders is to use **Save Copy To**. This could be used to archive a project or simply to make a local copy from the network.

Warning – If a project folder already exists in the target location then a warning will be issued if you wish to avert an overwrite.



# Takeoff

## Grid

Product details may now be seen without entering the edit dialog. A preview panel has been added to show a summary of all dimensions, option and costs. The width of the panel may be change using a splitter bar or it mat be completely hidden. The remaining portion of the panel will show the same menu to restore.





Qty=1	Room:Office 2							Cab-WhtMel\ Cab-B	irch\ Default(H	
nyDrawing: nyStuff: Includ	de Crown moul	ding	mySec	tion:						ć
Location	ID	Qty	Units	Product	Width	Height	Depth	Interior	Item 28 - 1 Each B200	
Office 2	91	<b>a</b>	2 Each	B303	1	8	30	24 Cab-Birch	MATERIAI _ #27.72	1
Office 2	10	9	1 Each	B302	3	0	30	18 Cab-Birch	LABOR = \$44.50	
Office 2	11 6	3	2 Each	B302	3	:0	30	18 Cab Birch	COST = \$82.23	
Office 2	12 (	3	3 Each	B302	3	0	30	18 Cab-Birch	SIZE = 18.000v/1 • 36.000H1 • 24.000D1	
Office 2	13	-	1 Each	False front	2	4	72	Cab-Birch		
Office 2	14		1 Each	T110	3	0	0	74 Default(C)	Options	
Office 2	15	3 1	00 Linft.	Crown				Default(C)	How many dividers = 0	- 0
Office 2	28	1	1 Each	B200	1	8	36	24 Cab-WhtMel	How many shelves adjustable	= Def shelf
Office 2	29 (	1	1 Each	B200	1	8	36	24 Cab-WhtMel	How many shelves fixed	= 0
									Cost Material     INTERIOR   = Cab-WhMel     FINISH   = Cab-WhMel     FINISH   = Cab-Birch     HARDWARE   > Defaul(H)     Edging   1) 12.0 Linkt. 15/16 x.018 PVC White [wt = 0.00]     2) 80 Linkt. 15/16 x.108 PVC Birch [wt = 0.00]     3) 24.0 Each 8mm Beech Dowell [wt = 0.00]     4) 20 Each 8mm T25 deg clip on [wt = 1.80]     5) 20 Each 8thum mounting plate clip on [wt = 0.00]     10 Each Plates shelf clips [wt = 0.00]     71 40 Each Plates is shelf clips [wt = 0.00]     93 8 5 aft. 12/ WhM Meanime G15 [wt = 5.85]     93 3 8 5 aft. 2/2 WhM Meanime G25 [wt = 5.85]     91 3 8 5 aft. 2/3 4 WhM Meanime G25 [wt = 5.80]     11 16 LO Sqt. 3/4 WhM Melamime G15 [wt = 5.80]     12 3.0 Sqt. 3/4 WhM Melamime G25 [wt = 6.30]     Material   = \$27.73     Weight   = 62.63     Cost Labor   Manufacturing     11 0.4 Just Edue band   G10 Hours Assemble case     2) 0.2 Hours Attach hardware   310.1 Hours Edue band	= \$0.60 = \$3.36 = \$0.24 = \$0.00 = \$0.12 = \$4.33 = \$7.72 = \$1.15 = \$1.56 = \$3.35
		-		NO PORT				1	5) 0.4 Hours Handling parts	= \$7.00
				Cost1			ost2	M	larkup Profit	Total Sell



Multiple items may also be selected and their sum will be shown on the detail panel also. Dimensions and options will be missing from this view.

Qty=1		Room:Office 2						Cab-WhtMel\ C			
myDrawir myStuff:	ng: Include Cro	own mould	ling	mySection	pn:						
Locati	ion	ID	Qty	Units	Product	Width	Height	Depth		Interior	4 Items - 9, 10, 11, 12
• Office	2	9 🛍	1	2 Each	B303	1	8	30	24	Cab-Birch	MATERIAI = \$1 261 45
• Office		10 🖻	1	1 Each	B302	3	0	30	18	Cab-Birch	LABOR = \$638.45
• Office	2	11 🖻	1	2 Each	B302	3	0	30	18	Cab-Birch	COST = \$1,899.90
Office	2	12 🕻	1	3 Each	B302	3	0	30	18	Cab-Birch	Cost Material
Office	2	13 🗖		1 Each	False front	2	4	72		Cab-Birch	Edging
Office	2	14 🗖		1 Each	T110	3	0	0	74	Default(C)	1) 232.0 Linft, 15/16 x .018 PVC Birch [wt = 0.00] = \$27.84
Office	2	15 🧖	1	00 Linft.	Crown					Default(C)	Hardware
Office	2	28 🕻	1	1 Each	B200	1	8	36	24	Cab-WhtMel	3) 192.0 Each 8mm Beech Dowell [wt = 0.00] = \$1.92
Office	2	29 🕻	1	1 Each	B200	1	8	36	24	Cab-WhtMel	4) 18.0 Pair Blum bs230 20 [wt = 45.00] = \$54.00
											1 33.0 Sqt. 1/2 Birk Detect (w = 11.80) = \$163.05   9) 33.0 Sqt. 1/2 Birk Detect (w = 11.80) = \$163.05   9) 133.5 Sqt. 3/4 Birch G15 (w = 118.00) = \$163.06   9) 133.5 Sqt. 3/4 Birch G15 (w = 118.00) = \$163.06   9) 133.5 Sqt. 3/4 Birch G25 (borg rade) (w = 680.40) = \$17.12   11) 18.0 Sqt. 3/4 Birch G25 (borg rade) (w = 680.40) = \$17.16   Weight = 665.85   Cost Labor   Manufacturing 13.4 Hours Assemble case = \$183.06   1 2.6 Hours Assemble case = \$13.76   1 3.4 Hours Assemble case = \$13.76   1 2.1 Hours Edge band = \$24.19   5 1.6 Hours Endower = \$31.44   6 55 Hours Endower = \$103.00   7) 0.2 Hours Endower = \$41.39   9) 0.7 Hours Router = \$41.40   Site 10.4 OHours Install cabinet = \$160.00   Labor = \$63.845   0TY Mg = \$32.32   0TY Site = 4.00
					100000		200				
					Cost1		Cos	t2		M	larkup Profit Total Sell



## Toolbar

## ToDo

A new function for the Toolbar buttons is a Project ToDo list. This will keep a running list of items to remember which may be checked as Done later.

Σ 🗞	4	) - X	v - ⊮ ∕	<b>- 3</b>			
🕙 To do - S	itarli	ght Jewellers					🗆 🔀
File							
Type Subject Notes	P I Impo Is Ru YES	mportant rtant ınning trim included?	<b>.</b>	×			
Add	4	) I Delete	Clear ALL	Save as Image			
Done I	lune	Estimator	Subject		Notes	Created	Completion
	2	Axel	Drawings		Are all drawings located?	22/04/2015	0%
10 7	0	Axel	Find		Are all the Addendum found?	22/04/2015	0%
ØO 🗯	0	Axel	Find		Read all spec?	22/04/2015	0%
00 🤇	b	Axel	Gearup		Gear up and go?	22/04/2015	0%
	2				Is Running trim included?	22/04/2015	0%
	•	Axel	Pricing		Get material pricing?	22/04/2015	0%
	W	Axel	Report		Trim report	22/04/2015	0%
		Axel	Subject		Do we have time to bid project? When is it due	22/04/2015	100%
C:\Program	Files\	PeopleLogic Softwa	re Corp\takeoff 2	\projects\Tutorial\Tasks.	tod		Done



### Add

Click the *Add* button for a generic ToDo item or select a predefined icon. The last selected icon will show on the Tool button and may be used again without clicking the down arrow.



### Edit

Editing for Subject or Notes may be done in place or from the above panel.

### Delete

Select an item and then either click *Delete* button or DEL key. All items may be removed using *Clear ALL*.

### Save as Image

Click **Save as Image** to create a JPG file to your desktop.

## Reports

Report Loc\_cst2 now has a prompt for hiding costs.



				People Logic Software	
Iskeof	+/te Sta	m Co rlight	sts aind M Jewellers	U by Location	April 23, 2015 1:18:03PM
2nd Ro	0 F				
	ID 0	2u an ti	ty UOM	Item	Sell Price
	1	: 7	00 Um1.	Crown	¥3,850.00
					\$3,850.00
2nd Ho	oriomi	oe 1			
-	ID 0	2u an ti	ty UOM	Item	Sell Price
	2	1	2 Each	B 303	\$553.73
	3	:	1 Each	B 302	\$242.20
	4		2 Each	B 302	\$ + + 5.77
	5	:	1 Each	B 302	\$231.60
	0	:	1 Each	False front	\$34.85
	1995		1. 10 Carlo 20 A.A.	A	A .45

## Mouse

Scrollwheel has been adjusted.

Any comments are welcome for future enhancements.

Thank you for your ideas

People Logic Software

